Southeast Utility Policy Highlights

April – June 2022
The Southeast Efficient Energy Alliance (SEEA) promotes energy efficiency as a catalyst for economic growth, workforce development and energy security across 11 southeastern states including Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee and Virginia.
ABOUT US
Since 2007, the Southeast Energy Efficiency Alliance has promoted efficient energy as a catalyst for economic growth, workforce development and energy security across 11 southeastern states.

Our Core Services

Research
We utilize diverse data sets to provide contextualized analysis, increase understanding of local conditions and to inform effective strategies.

Consultation & Education
We provide technical expertise, market intelligence, strategic guidance, and education to solve problems, navigate change and increase impact.

Facilitation
We plan, organize and manage processes that help teams achieve their goals.

Program Management & Financial Services
We provide funding and program oversight and pass-through financial and capacity building services to small, regional organizations.

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Georgia

Georgia Power Integrated Resource Plan (IRP)

- Retire one residential program
- Retire one commercial program
- One new demand-side program
- Increase demand-side management program energy savings targets 15%
  - 11% program budget increase
- HEIP will include Manufactured Homes Program
- Thermostat demand-response program reapproved through waiver
- Additional 500 MW of storage
- 2,300 MW of renewables
What was deferred in Georgia Power’s IRP?

- Plant Bowen will be decided in next IRP
- Energy efficiency will be modeled side-by-side in next IRP
- Net metering will be decided in the rate case
Dominion Energy SC
- 2023 IRP
- Gas Demand Side Management (DSM) programs
- EE/DSM Rider

Duke Energy IRP
- Six options presented
- Advocates express concerns
- Duke Energy requested Portfolio C1
  - Higher costs, lower emissions
- ORS order requires Portfolio A2
  - Lower costs, higher emissions

South Carolina
Virginia

Dominion Energy Virginia
- Nine new EE/DSM programs approved
- EM&V requirement
- One rate case approved – Nuclear License Extension
- Two rate cases in deliberation – Fuel Rider and EE Rider
- RGGI cost rider suspension approved

Appalachian Power Company
- Curtailment service rider approved

Old Dominion Power (ODP)
- August 2022 – First Stakeholder Meeting
Elections & Appointments

Alabama
• Commission Seat 1
• Commission Seat 2

Georgia
• District 2 Commission Seat
• District 3 Commission Seat

Louisiana
• District 3 Commission Seat
• District 4 Commission Seat
Trends
Florida

- Governor DeSantis vetoed the net metering bill

Georgia

- Time of use rates to be decided in rate case

Mississippi

- Customer rebate program
  - 50% to low-income households

North Carolina

- Solar Choice
- Smart Saver Solar
Anomalies
Florida

**Florida Power & Light (FPL)**
- Proposed 10-year site plan based on severe winter storm in 1989
- Would add 700 MW of generation capacity to meet peak winter demand
- Proposal withdrawn 7/11/22

**NextEra Energy (parent co. of FPL)**
- Proposed 90 GW of solar and reliance on green hydrogen

**Florida Energy Efficiency and Conservation Act (FEECA)**
Georgia
Public Service Commission Election Updates

Proposed Public Service Commission Districts of Georgia

Credit: Legislative and Congressional Reapportionment Office
Docket R-31106

- Request comment on the following:
  - Third-party statewide administrator (TPA)
  - Mandating not just IOUs but participation from electric co-ops and natural gas utilities
  - Budgets and changes to the public entity program
  - Third-party administrators allowed to use the National Standard Practice Manual for distributed energy resources.

No Movement Yet
North Carolina

Carbon Plan

• Five public meetings
• Four proposed portfolios
• Natural Gas - 2 GW
• All coal retired by 2035
• EE savings target - 1% of eligible load
North Carolina

• Duke Proposed Residential Income-Qualified High-Energy Use Pilot
  – Rate Case Order

• Duke Low Income Affordability Collaborative
  – Recommendations due August 11
South Carolina

- Differences in regulatory requirements in the Carolinas will make planning more complex for utilities operating across the two states.
- Electric Cooperatives of South Carolina is convening employee focus groups to design program recommendations.
Regional

Energy Storage

Green Hydrogen

Stakeholder Groups

Natural Gas Prices
Federal Legislation

Inflation Reduction Act & Infrastructure Investment and Jobs Act
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