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# **Southeast Utility Policy Highlights**

April – June 2022

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The Southeast Efficient Energy Alliance (SEEA) promotes energy efficiency as a catalyst for economic growth, workforce development and energy security across 11 southeastern states including Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee and Virginia.

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# Our Core Services

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## ABOUT US

Since 2007, the Southeast Energy Efficiency Alliance has promoted efficient energy as a catalyst for economic growth, workforce development and energy security across 11 southeastern states.



### Research

We utilize diverse data sets to provide contextualized analysis, increase understanding of local conditions and to inform effective strategies.



### Consultation & Education

We provide technical expertise, market intelligence, strategic guidance, and education to solve problems, navigate change and increase impact.



### Facilitation

We plan, organize and manage processes that help teams achieve their goals.

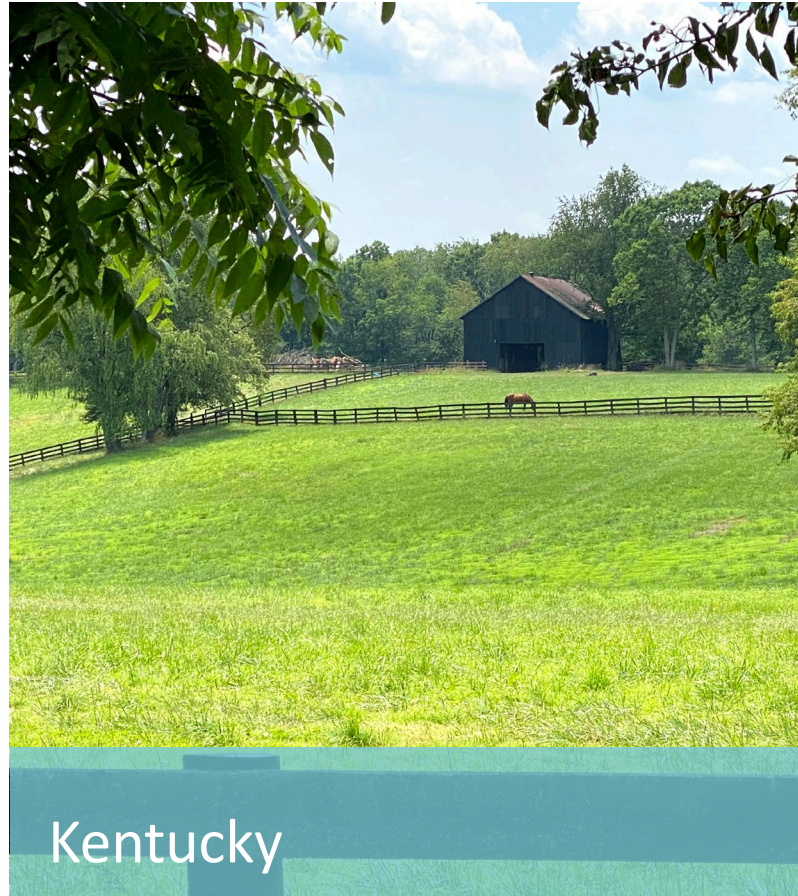


### Program Management & Financial Services

We provide funding and program oversight and pass-through financial and capacity building services to small, regional organizations.

# New State Guide to Utility Energy Efficiency Planning

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[bit.ly/stateutilityguides](https://bit.ly/stateutilityguides)

The image is a vertical composition. The top half features a vibrant sunset sky with orange and yellow hues, silhouetted against which are several utility poles and a network of power lines. The bottom half is a blue-tinted photograph of a street scene, showing more utility poles, trees, and a building with a sign that reads "ANYTIME FITNESS".

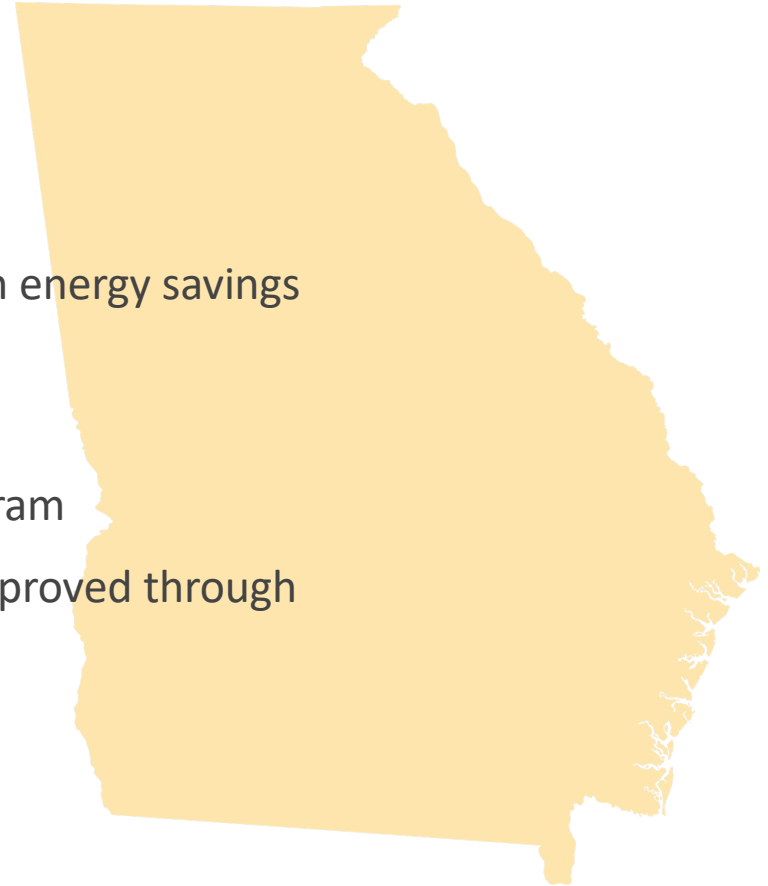
# Cycles

# Georgia

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## Georgia Power Integrated Resource Plan (IRP)

- Retire one residential program
- Retire one commercial program
- One new demand-side program
- Increase demand-side management program energy savings targets 15%
- 11% program budget increase
- HEIP will include Manufactured Homes Program
- Thermostat demand-response program reapproved through waiver
- Additional 500 MW of storage
- 2,300 MW of renewables



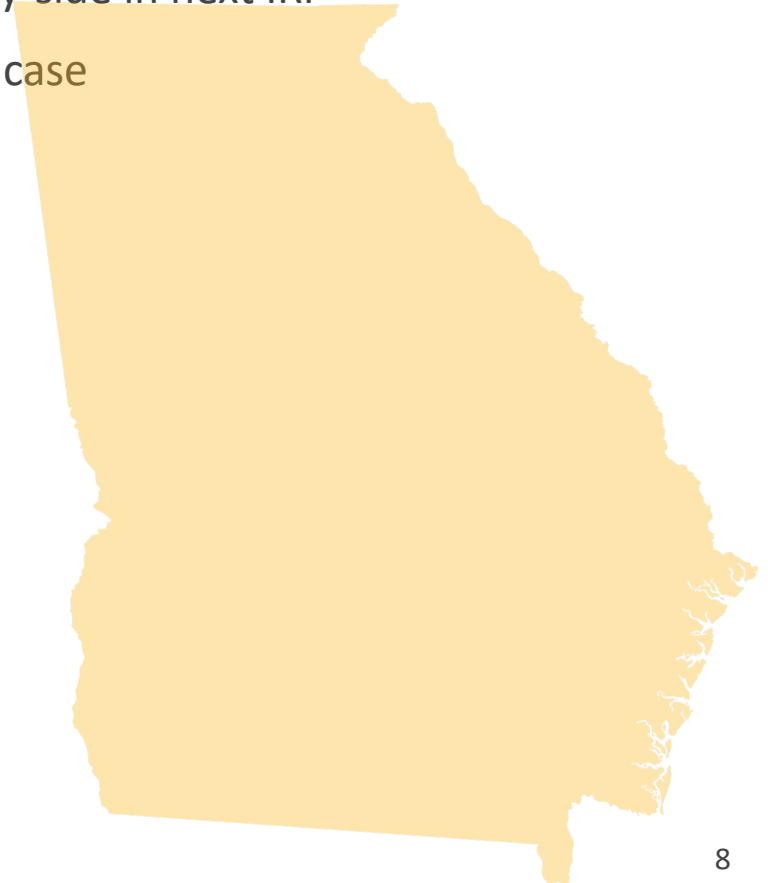


# Georgia

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## What was deferred in Georgia Power's IRP?

- Plant Bowen will be decided in next IRP
- Energy efficiency will be modeled side-by-side in next IRP
- Net metering will be decided in the rate case



# South Carolina

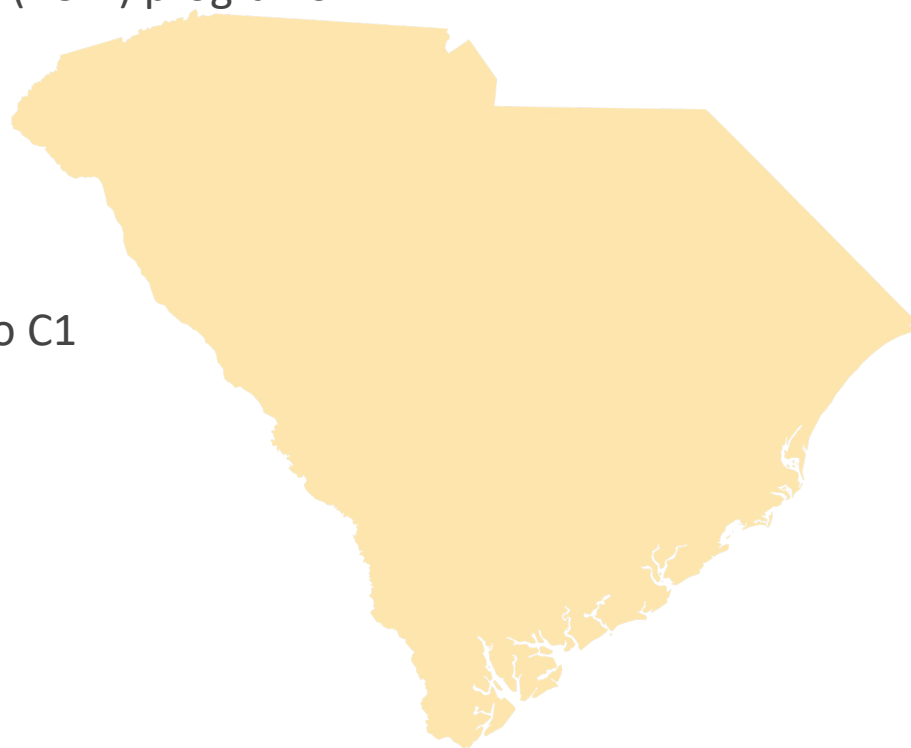
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## Dominion Energy SC

- 2023 IRP
- Gas Demand Side Management (DSM) programs
- EE/DSM Rider

## Duke Energy IRP

- Six options presented
- Advocates express concerns
- Duke Energy requested Portfolio C1
  - Higher costs, lower emissions
- ORS order requires Portfolio A2
  - Lower costs, higher emissions





# Virginia

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## **Dominion Energy Virginia**

- Nine new EE/DSM programs approved
- EM&V requirement
- One rate case approved – Nuclear License Extension
- Two rate cases in deliberation – Fuel Rider and EE Rider
- RGGI cost rider suspension approved

## **Appalachian Power Company**

- Curtailment service rider approved

## **Old Dominion Power (ODP)**

- August 2022 – First Stakeholder Meeting



# Elections & Appointments

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## Alabama

- Commission Seat 1
- Commission Seat 2

## Georgia

- District 2 Commission Seat
- District 3 Commission Seat

## Louisiana

- District 3 Commission Seat
- District 4 Commission Seat



# Trends



# Net Metering

## Florida

- Governor DeSantis vetoed the net metering bill

## Georgia

- Time of use rates to be decided in rate case

## Mississippi

- Customer rebate program
- 50% to low-income households

## North Carolina

- Solar Choice
- Smart Saver Solar



A photograph of a tulip field with many yellow flowers and one red flower. A semi-transparent white horizontal banner is overlaid across the middle of the image.

# Anomalies



# Florida

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## Florida Power & Light (FPL)

- Proposed 10-year site plan based on severe winter storm in 1989
- Would add 700 MW of generation capacity to meet peak winter demand
- Proposal withdrawn 7/11/22

## NextEra Energy (parent co. of FPL)

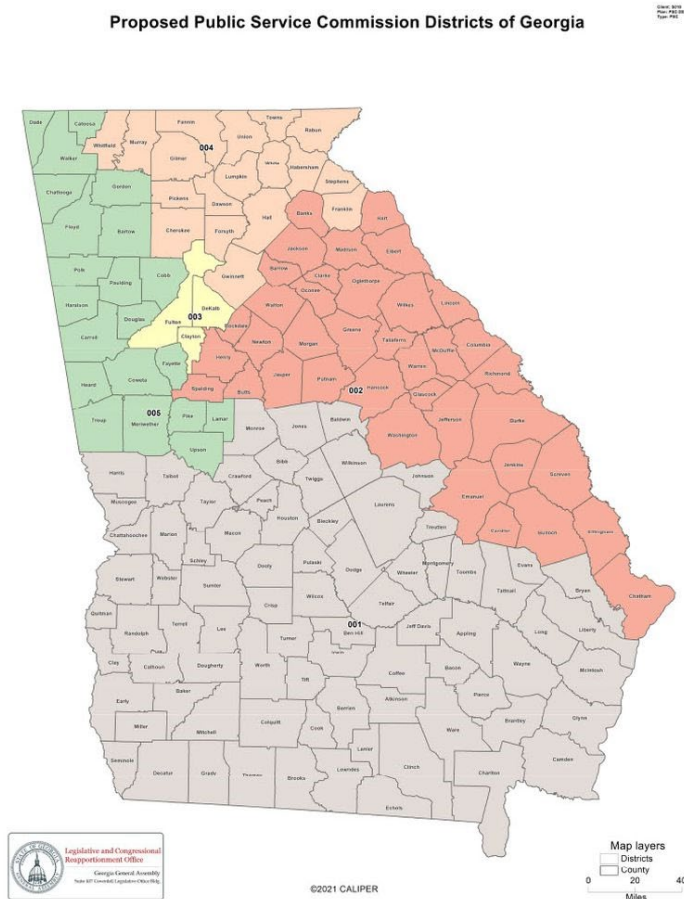
- Proposed 90 GW of solar and reliance on green hydrogen

## Florida Energy Efficiency and Conservation Act (FEECA)

# Georgia

## Public Service Commission Election Updates

Proposed Public Service Commission Districts of Georgia



Credit: Legislative and Congressional Reapportionment Office



# Louisiana

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## Docket R-31106

- Request comment on the following:
  - Third-party statewide administrator (TPA)
  - Mandating not just IOUs but participation from electric co-ops and natural gas utilities
  - Budgets and changes to the public entity program
  - Third-party administrators allowed to use the National Standard Practice Manual for distributed energy resources.

## No Movement Yet

# North Carolina

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## Carbon Plan

- Five public meetings
- Four proposed portfolios
- Natural Gas - 2 GW
- All coal retired by 2035
- EE savings target - 1% of eligible load



# North Carolina

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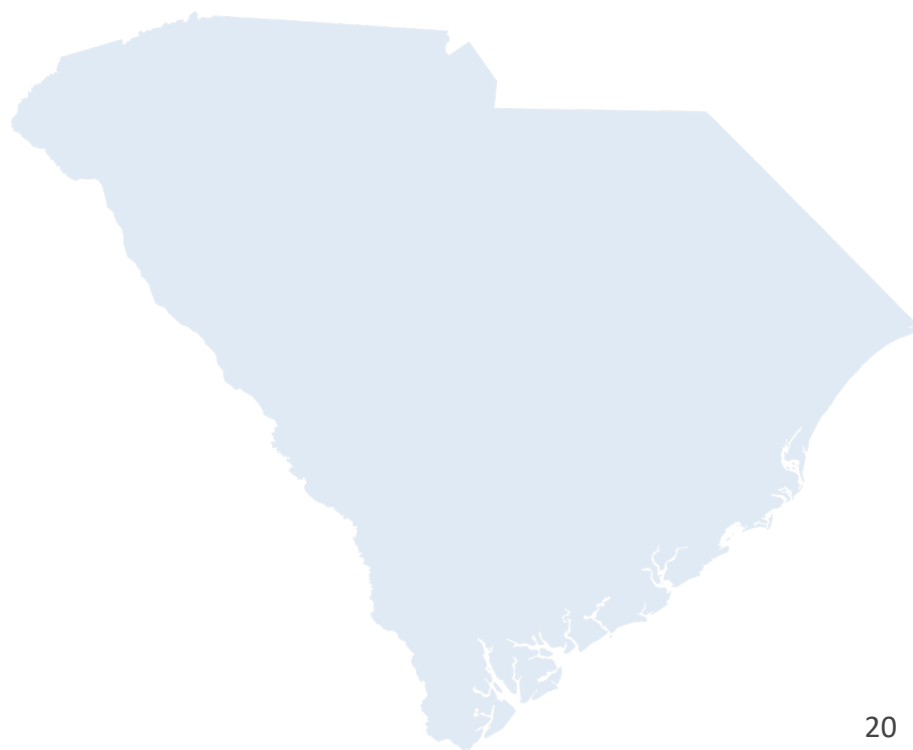
- Duke Proposed Residential Income-Qualified High-Energy Use Pilot
  - Rate Case Order
- Duke Low Income Affordability Collaborative
  - Recommendations due August 11



# South Carolina

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- Differences in regulatory requirements in the Carolinas will make planning more complex for utilities operating across the two states.
- Electric Cooperatives of South Carolina is convening employee focus groups to design program recommendations.



# Regional



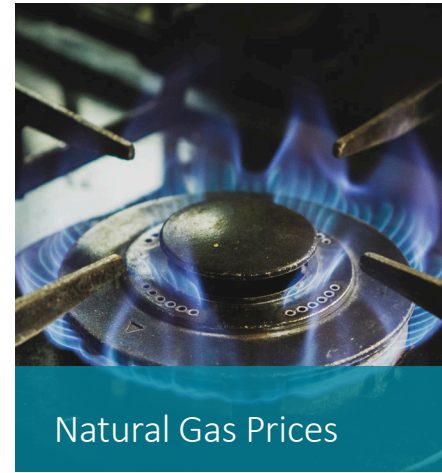
Energy Storage



Green Hydrogen



Stakeholder Groups



Natural Gas Prices

# Federal Legislation

Inflation Reduction Act & Infrastructure Investment and Jobs Act

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# 2022 Southeast Energy Summit

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Meet us in Atlanta for four days of content-rich sessions and fun-filled networking events with senior decision-makers, regulators, program managers, entrepreneurs from across the energy sector!

Register today at  
[southeastenergysummit.com](https://southeastenergysummit.com)



# Questions?

# Thank you!

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We want to hear from you. Please **share your feedback** about today's webinar.

Take the survey!



Thank you to our partners and members who supported the creation of this presentation.